DISCLOSURES REQUIRED BY CALIFORNIA LAW

"THE STATE OF CALIFORNIA HAS NOT REVIEWED AND DOES NOT APPROVE, RECOMMEND, ENDORSE OR SPONSOR ANY SELLER ASSISTED MARKETING PLAN. THE INFORMATION CONTAINED IN THIS DISCLOSURE HAS NOT BEEN CHECKED BY THE STATE. IF YOU HAVE ANY QUESTIONS ABOUT THIS PURCHASE, SEE AN ATTORNEY OR OTHER FINANCIAL ADVISOR BEFORE YOU SIGN A CONTRACT OR AGREEMENT."

1. The Seller of this business opportunity program is offered by Lyons Wholesale Vending, a California sole proprietorship hereafter referred to as Seller; with a principal business address of 6629 La Habra Ave., Yucca Valley, CA 92284-5848.

2. Dale Lyons is the sole owner, officer and director of Seller. He is the C.E.O., and has sole management responsibilities in connection with Seller's business.

3. **BUSINESS EXPERIENCE OF SELLER**
   C.E.O., Mr. Lyons is actively involved in the day to day operations of the company inclusive of direct involvement in sales and marketing-related functions, new product development, as well as processing orders and providing assistance to customers. Mr. Lyons has over 40 years' experience in the vending industry.

4. Neither the Seller, the individual(s), or any other company managed by a person identified above:

   a. has been convicted of a felony, or misdemeanor or pleaded nolo contendere to a felony or misdemeanor charge if the felony or misdemeanor involved an alleged violation of California Civil Code, Division 3, Part 4, Title 2.7, Sections 1812.200 through 1812.221, fraud, embezzlement, fraudulent conversion, or misappropriation of property;

   b. has been held liable in a civil action by final judgment or consented to the entry of a stipulated judgment if the civil action alleged a violation of California Civil Code, Division 3, Part 4, Title 2.7, Sections 1812.200 through 1812.221, fraud, embezzlement, fraudulent conversion, or misappropriation of property; or the use of untrue or misleading representations in an attempt to sell or dispose of real or personal property or the use of unfair, unlawful or deceptive business practices;

   c. is subject to any currently effective agreement, injunction, or restrictive order, including, but not limited to, a "cease and desist" order, an "assurance of discontinuance," or other comparable agreement or order, relating to business activity as the result of an action or investigation brought by a public agency or department, including, but not limited to, an action affecting any vocational license.

   d. has at any time during the previous seven (7) fiscal years, filed in bankruptcy; been adjudged a bankrupt, been reorganized due to insolvency; or been a principal, director, officer, trustee general or limited partner, or had management responsibilities of any other person, as defined in subdivision (b) of section 1812.201, that has so filed or was so adjudicated or reorganized during or within one year after the period that the individual held such position

5. Seller has not sold any Seller-assisted marketing plans other than the ones being offered herein.

6. Seller has been selling; this Seller-assisted marketing plan(s) since April of 2013.

7. The range of investments is $1,000.00 to $50,000.00

8. Snack/Drink combo machines
   (1) machine package……. Retail price: $3,500.00
   Please call for current wholesale prices and company sales or quantity discounts that could be much cheaper than the price shown!

9. (4) Selection bulk snack machines – Model #9000 You Select®
   (6) Machine package……. Retail each $500.00 total $3,000.00
   Please call for current wholesale prices and company sales or quantity discounts that could be much cheaper than the price shown!

10. (3) Selection bulk snack machines Model #8000
    (6) Machine package retail each $400.00 total $2,400.00
    Please call for current wholesale prices and company sales or quantity discounts that could be much cheaper than the price shown!

11. The Snack Vendor® Model #1400
    (8) Vendor package retail each $175.00 total $1,400.00
    Please call for current wholesale prices and company sales or quantity discounts that could be much cheaper than the price shown!

12. The Aqua Thrill Games® Model #1500
    (9) Games package retail each $111.00 total $999.00
    Please call for current wholesale prices and company sales or quantity discounts that could be much cheaper than the price shown!

13. Twenty percent (20%) of the total payment of the applicable purchase price is due upon execution of the Seller's Purchase Contract. The eighty percent (80%) balance is due upon receipt of the applicable package machines. Any applicable sales taxes and handling charges are not included in the purchase price of the program.

14. A sales commission of 5% of the purchase price will be paid to the sales person who sells you this S.A.M.P.

15. Training Provided: A free online Home Study Course.

16. The Purchaser acknowledges that "locating companies" are separate entities, and in the interest of fairness, the Seller cannot recommend, guarantee, or select one company over another. The Purchaser also acknowledges that the Seller is not responsible for securing retail locations.

17. **No Buy-Back or Security Agreement**
    Seller provides no "buy-back", "protection" or "secured investment" arrangement of any nature whatsoever which would serve to protect Purchaser from the loss of any purchases or payments in connection with this Seller Assisted Marketing Plan.

18. **Ranges of Earnings Statement**
    No guarantee of earnings or range of earnings is made by Seller. Seller does not guarantee that Purchasers of its machines or program will derive income from this S.A.M.P. business opportunity which exceeds the price paid for the business opportunity. The success of this business opportunity is contingent upon the Purchaser selling the goods and services of the business.

19. **Financial Statement & Purchase Contract Enclosures**
    A copy of a current financial statement of Seller updated to reflect any material changes in the Seller financial condition is attached to this disclosure document. An unexecuted copy of the Seller Purchase Contract is also attached.

LYONS WHOLESALE VENDING

Balance Sheet

As of January 29, 2021

UNAUDITED

ASSETS

CURRENT ASSETS:	
CASH OR EQUIVALENTS:	$400,000.00
ACCOUNTS RECEIVABLE	$185,000.00
PREPAID EXPENSES:	$20,000.00
TOTAL CURRENT ASSETS:	$605,000.00
PROPERTY AND EQUIPMENT:	
EQUIPMENT:	$300,000.00
FURNITURE AND FIXTURES:	$30,000.00
TOTAL PROPERTY & EQUIPMENT:	$330,000.00
TOTAL ASSETS	$935,000.00

LIABILITIES AND SHAREHOLDERS EQUITY

CURRENT LIABILITIES:	$40,000.00
LONG TERM LIABILITIES:	$20,000.00
SHAREHOLDERS EQUITY:	$875,000.00
TOTAL LIABILITIES AND SHAREHOLDERS EQUITY:	$935,000.00

I, DALE LYONS, MAKE THIS DECLARATION UNDER THE PENALTY OF PERJURY, THAT TO THE BEST OF MY KNOWLEDGE AND BELIEF, THE INFORMATION IN THIS FINANCIAL STATEMENT IS TRUE AND ACCURATE:

Signature Dale Lyons Title C.E.O. Date: January 29, 2021

DALE LYONS CEO LYONS WHOLESALE VENDING

Place Signed: At the City of Yucca Valley, County of San Bernardino, State of California